

# **Next-Generation Car Service**

Helping urban professionals travel efficiently with on-demand luxury cars.

Seed Investor Presentation



A photo of a luxury car like a Mercedes Sedan with the Uber logo on the side, parked in a busy city street with people hailing it using their smartphones.

# The transportation industry will grow to \$4.2B by 2020.

### **GROWTH DRIVERS**

- Some of the second of the s
- > Urbanization leading to higher demand for efficient transportation

### **OPPORTUNITY**

\$4.2B

Transportation market size by '20

5%

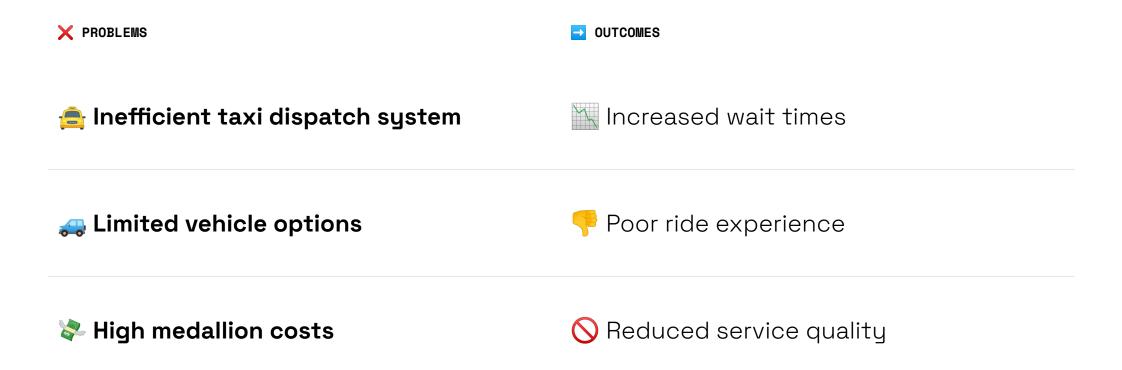
Annual growth rate of industry



Suggestion: Create a line chart showing the historical and projected growth of the transportation industry from 2008 to 2020. The x-axis should represent years, and the y-axis should represent market size in billions of dollars. Include data points for each year and a trendline to visualize the growth.

# **PROBLEM**

Yet, riders are frustrated because of inefficient taxi services and outdated technology.



Sources: UberCab Pitch Deck

Uber

SOLUTION

# Uber

# **Next-Generation On-Demand Car Service**

Serving professionals in urban areas with fast, efficient, and luxurious transportation.



# Reduced wait-time

Automated dispatch system for guick response



# \* Enhanced ride experience

Luxury vehicles and professional drivers



# **Environmentally friendly**

Fuel-efficient hybrid vehicles and optimized routes

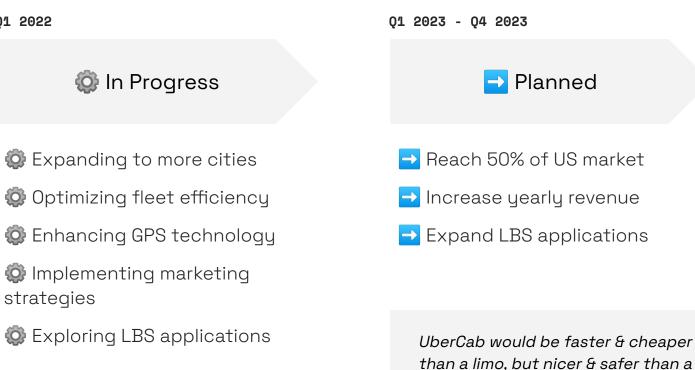


A side-by-side comparison of a traditional taxi and an Uber vehicle, showing the luxury car, professional driver, and smartphone app interface. Include a map in the background with optimized routes and vehicle positions.

## TRACTION

# Uber has launched in SF and NYC, providing a fast and efficient on-demand car service.

# Completed Launched in SF & NYC Developed mobile apps Grew to 5 advisors & 15 clients Filed provisional patent Established California LLC Reserved UberCab.com



taxicab.

Uber 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1980 - 1

# MODEL

Operating on a B2C model with on-demand car service priced per mile.

### CORE SERVICE

\$2.50?/mile
On-demand car service

- » Fast & efficient rides
- » Luxury automobiles
- » Convenient mobile app

# Providing on-demand car service for urban professionals.

### FOR URBAN PROFESSIONALS



\* Luxury automobiles

Great drivers

₱ High-tech auto-dispatch



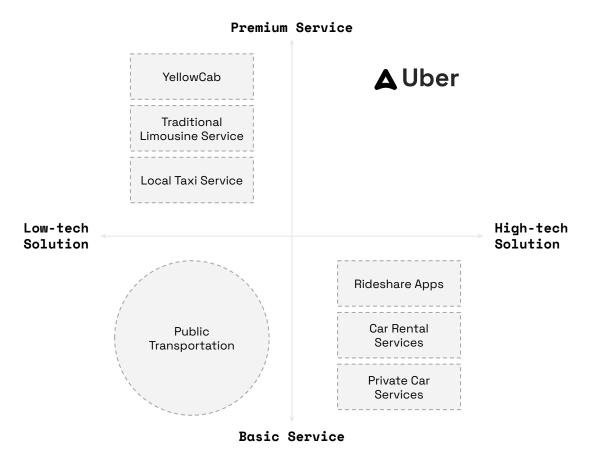
A split-screen image showing the difference between hailing a traditional taxi on the left and using the Uber app on the right. The left side should show a person standing on the street, waving their hand to hail a cab, while the right side should show a person using the Uber app on their smartphone, with a map displaying the nearby available cars and estimated arrival time.

# Professionals enjoy efficient hailing and luxury rides.

01 02 03 Efficient Hailing Luxury Experience Optimized Fleet Travel in high-quality Request a ride with Reduce dead-time with one-click vehicles smart technology See driver's photo and Enjoy professional Environmentally friendly vehicle details chauffeur service with hybrid cars

### **ADVANTAGE**

Uber uniquely modernizes on-demand transportation with premium service and high-tech solutions.



# **KEY DIFFERENTIATORS**

- Members-only service with respectable clientele
- ✓ 1-click hailing and fast response time
- ✓ High-tech solution with geo-aware auto-dispatch

# Driving growth with on-demand car service and membership exclusivity.





Expand to NYC

Implement ridesharing incentives

Improve GPS technology

900k Rides!?



Further expansion to top US cities

Introduce discounted rates for off-peak hours

Partner with local businesses for promotions





Optimize mobile app

Target urban professionals

Promote membership exclusivity

# Tapping a \$4.2B US market by 2010.



**US ANNUAL MARKET OPPORTUNITY** 

\$4.2B

Car Service Industry Total annual revenue of car service industry in US

TOTAL **AVAILABLE** MARKET

\$1B

**Urban On-Demand** 

Estimated revenue from urban on-demand car services in US

**SERVICEABLE AVAILABLE** MARKET

\$100M

SERVICEABLE OBTAINABLE **MARKET** 

SF/NYC Market

# **Expansion**

ADDITIONAL OPPORTUNITIES

\$1.5B/yr

📤 LA, Chicago, Houston

\$3.5B/yr

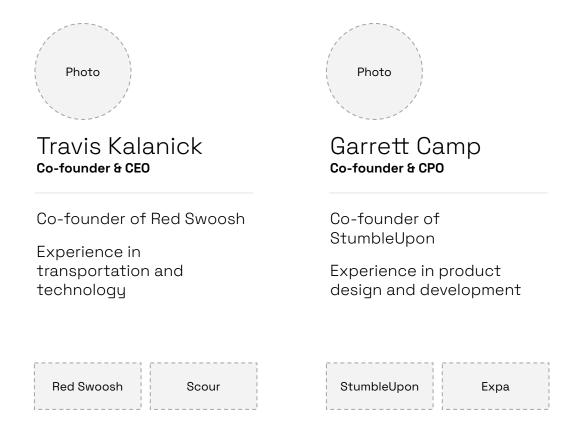
Delivery Services

\$2B/yr

Non-Critical Medical

Uber Sources: CITE SOURCES FOR DATA HERE

# Led by a visionary team with extensive expertise in transportation and technology.



### **FINANCIALS**

# Projecting \$160M in revenue by end of 2027.

	2023	2024	2025	2026	2027
Rides	1,000,000 !?	2,000,000	4,000,000!?	8,000,000!?	16,000,000 !?
Total Revenue	\$10,000,000!?	\$20,000,000!?	\$40,000,000!?	\$80,000,000 <mark>!</mark> ?	\$160,000,000!?
General & Admin.	\$2,000,000 <b>!?</b>	\$3,000,000 <b>!?</b>	\$4,000,000 <b>!?</b>	\$5,000,000 <b>!?</b>	\$6,000,000 <b>!?</b>
Product Dev't	\$1,000,000	\$1,500,000 <b>!?</b>	\$2,000,000 <b>!?</b>	\$2,500,000 <b>!?</b>	\$3,000,000 <b>!?</b>
Marketing & Sales	\$1,500,000 <b>!?</b>	\$2,500,000 <b>!?</b>	\$3,500,000 !?	\$4,500,000 <b>!?</b>	\$5,500,000 <b>!?</b>
Total Expenses	\$4,500,000	\$7,000,000	\$9,500,000	\$12,000,000	\$14,500,000
Operating Profit	\$5,500,000	\$13,000,000	\$30,500,000	\$68,000,000	\$145,500,000
Operating Margin	55%	65%	76%	85%	91%

# ADD CHART

Create a bar chart showing the projected revenue for each year from Y1 to Y5. Label the x-axis with the years and the y-axis with the revenue in millions. Use different colors for each year and include a legend to indicate which color corresponds to which year.

Uber Uber

# Raising \$1M to reach \$1B in revenue by end of 2023.



12 Months of Runway

30%

General and Administrative

40%

Product Development

30%

Marketing and Sales

### INVESTMENT WILL ENABLE...

- Expanding our service to new cities
- Developing and optimizing our mobile app and technology
- Increasing marketing efforts to acquire more users and drivers

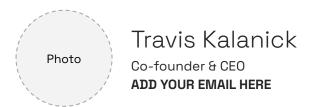


### WHY NOW

\$4.2B annual market size and growing

Top 4 players only hold 22% of revenues

Achieved 5 advisors and 15 clients





A sleek photo of a luxury car like a Mercedes Sedan with the Uber logo on the side, parked in a busy city street with people walking by

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